

Newland Resources Ltd

ABN 13 009 092 068

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24 July 2009

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Notification under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)*

This notice is given by Newland Resources Ltd ABN 13 009 092 068 (**Newland**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as notionally modified by Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**).

Newland is undertaking a renounceable rights issue of one new fully paid ordinary share (**New Share**) in Newland for every one Newland share held as at 5.00pm on the record date of 5 August 2009 by shareholders with a registered address in Australia and New Zealand and any other jurisdiction Newland has decided to make offers (**Rights Issue**).

Newland gives notice under section 708AA(2)(f) of the *Corporations Act* as notionally modified by CO 08/35 that:

1. Newland will issue up to 188,977,571 New Shares without disclosure to investors under Part 6D.2 of the *Corporations Act* as notionally modified by CO 08/35;
2. as at the date of this notice, Newland has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to Newland;
 - (b) section 674 of the *Corporations Act*;
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the *Corporations Act*, which is required to be disclosed under section 708AA(7)(d) of the *Corporations Act*; and
4. the effect the issue of the New Shares will have on the control of Newland, and the consequences of that effect, will depend on a number of factors, including the level of shareholder interest in the Rights Issue. If no shareholder accepts the Rights Issue and there is a 100% shortfall, the underwriter to the Rights Issue, Taylorford Investments S.A. (**Underwriter**), will be required to subscribe for New Shares equal to the shortfall and will



therefore acquire an interest in up to 50% of the enlarged issued capital of Newland on completion of the Rights Issue. The Underwriter's obligation to subscribe for New Shares reduces proportionately to the acceptances by shareholders. For instance, if shareholders accept 50% of the Rights Issue, the Underwriter will only acquire an interest in up to 25% of the enlarged issued capital of Newland on completion of the Rights Issue.

For and on behalf of **Newland Resources Ltd**

A handwritten signature in black ink, appearing to read 'Karen E V Brown', written in a cursive style.

Karen E V Brown
Company Secretary