

Newland Resources Ltd

ABN 13 009 092 068

Registered Office/Head Office:
129 Edward Street, Perth WA 6000, Australia
Postal address:
PO BOX 8475, Perth Business Centre, WA 6849, Australia
Telephone (61 8) 9227 1186
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London Representative Office:
Ground Floor, 11 Albemarle Street, London W1S 4HH
United Kingdom
Telephone: (44 20) 7514 1490
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19 May 2008

Manager Announcements
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

ACQUISITION OF GEORGINA BASIN PROJECT FROM SUMMIT

Further to our announcement dated 11 April 2008, Newland Resources Ltd is pleased to announce that today the Company has completed acquisition of 100% interest in 16 granted tenements within the Georgina Basin Project. Acquisition of the remaining tenement which is still under application will be completed once that tenement has been granted. A schedule of tenements is attached.

Total consideration for the acquisitions comprises cash payments totalling \$500,000, the issue of 1,200,000 fully paid shares in Newland Resources Ltd and a retained 2% net smelter royalty.

An Appendix 3B new issue announcement and application for quotation of the 1,200,000 shares allotted and issued today is attached together with notice under section 708A of the Corporations Act.

Newland has a geo technical team appointed to take over the management of the tenement package and will be opening a technical office within the next three weeks. The data will initially be assimilated, and work will begin on outlining the exploration programs as soon as the office and all computer systems are up and running. Due to the resurgent interest in phosphate deposits in the Georgina Basin environment, the programs that will be implemented will include phosphate as well as uranium and base metals.

Yours faithfully,
for **NEWLAND RESOURCES LTD**



Lindsay A Colless
Chairman



GEORGINA BASIN PROJECT – SCHEDULE OF TENEMENTS
Granted tenements acquired 19 May 2008

EPM 14624
EPM 15744
EPM 15745
EPM 15746
EPM 15747
EPM 15748
EPM 15749
EPM 15750
EPM 15752
EPM 15753
EPM 15754
EPM 15755
EPM 15756
EPM 15757
EPM 15758
EPM 15759

Tenement applications

EPM 15751

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

NEWLAND RESOURCES LTD

ABN

13 009 092 068

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Ordinary fully paid shares (NRL) |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | 1,200,000 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | As for existing ordinary fully paid shares |

+ See chapter 19 for defined terms.

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes, with existing ordinary fully paid shares (NRL)</p>				
<p>5 Issue price or consideration</p>	<p>\$0.15 per share</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Part consideration for acquisition of 100% of the Georgina Basin Project in northwest Queensland (as announced on 11 April 2008)</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>19 May 2008</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1388 997 1433">Number</th> <th data-bbox="997 1388 1294 1433">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1433 997 1619">164,977,571</td> <td data-bbox="997 1433 1294 1619">Ordinary fully paid shares (NRL)</td> </tr> </tbody> </table>	Number	+Class	164,977,571	Ordinary fully paid shares (NRL)
Number	+Class				
164,977,571	Ordinary fully paid shares (NRL)				

+ See chapter 19 for defined terms.

	Number	+Class
9	8,188,878	Directors/consultants options exercisable at 8 cents on or before 3 July 2011 (NRLAI)
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	
	No dividends have been paid by the company during this financial year and any dividends on the increased capital will depend on profits earned	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the +securities will be offered	
14	+Class of +securities to which the offer relates	
15	+Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has +security holders who will not be sent new issue documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	

+ See chapter 19 for defined terms.

22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	
25	If the issue is contingent on +security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	
33	+Despatch date	

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

+ See chapter 19 for defined terms.

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

<p>40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 					
<p>41 Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>					
<p>42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)</p>	<table border="1"> <thead> <tr> <th data-bbox="710 1052 1013 1097">Number</th> <th data-bbox="1013 1052 1316 1097">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="710 1097 1013 1288"></td> <td data-bbox="1013 1097 1316 1288"></td> </tr> </tbody> </table>	Number	+Class		
Number	+Class				

Quotation agreement

- +Quotation of our additional +securities is in ASX’s absolute discretion. ASX may quote the +securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

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19 May 2008

Manager Announcements
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Notice under section 708A Corporations Act

As disclosed in an announcement to the ASX on 11 April 2008 Newland Resources Ltd ABN 13 078 118 653 (**Newland**) entered into a Sale and Purchase Agreement with Summit Resources (Aust) Pty Ltd ABN 98 009 188 078 (**Summit**) and Summit Resources Limited ABN 86 009 474 775.

In accordance with the Sale and Purchase Agreement, on 19 May 2008 Newland issued 1,200,000 ordinary fully paid shares to Summit (the **Shares**).

Newland gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. Newland issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this announcement, Newland has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
3. As at the date of this notice, there is no information that has been excluded from a continuous disclosure notice within the meaning of sections 708A(7) and 708A(8) Corporations Act, and that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of Newland; or
 - (b) the rights and liabilities attaching to the Shares.

Yours faithfully,
For **NEWLAND RESOURCES LTD**



Karen E V Brown
Company Secretary

