

# Newland Resources Ltd

ABN 13 009 092 068

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16 September 2009

Manager Announcements  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

## RIGHTS ISSUE – ALLOTMENT OF SHORTFALL

Further to Appendix 3B application for quotation of additional shares dated 24 July 2009 in respect of the renounceable entitlement issue to shareholders, the Company wishes to advise that 100,000,000 shares from the shortfall have been allotted today in accordance with the underwriting agreement.

The Company further advises the following:

1	Date of allotment	16 September 2009
2	Number of securities for which quotation is sought	100,000,000 ordinary fully paid shares (NRL)
3	Issued capital	
	Quoted capital including the new shares allotted	327,441,887 ordinary fully paid shares (NRL)
	Unquoted securities	4,094,439 Directors options exercisable at 8 cents, expiring 3/7/2011 (NRLAI)

The remaining shortfall of 50,513,255 shares remains to be issued in accordance with the underwriting agreement. Allotment and issue will be effected on clearance of application monies.

Yours faithfully,  
for NEWLAND RESOURCES LTD



Karen E V Brown  
Company Secretary

