

# Newland Resources Ltd

ABN 13 009 092 068

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1 September 2009

Manager Announcements  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

## RIGHTS ISSUE – UNDERSUBSCRIPTIONS

The Board of Newland Resources Ltd wishes to advise that the renounceable rights issue pursuant to the offer document dated 24 July 2009 closed on 27 August 2009 with a total of 38,316,616 shares accepted by shareholders.

Undersubscriptions total 150,660,955 shares. This shortfall will be placed in accordance with the underwriting agreement. The offer is fully underwritten by Taylorford Investments SA.

Confirmation of allotment and despatch will be advised to ASX in due course in accordance with the Listing Rules.

Yours faithfully,  
for **NEWLAND RESOURCES LTD**



Karen E V Brown  
**Company Secretary**

